

What is an Endowment Fund?

An endowment fund holds gifts permanently as principal, and the distributions from its investment are made once a year to its specific beneficiary forever. In that way, the initial gift provides permanent funding that will never run out.

Contributions to our parish endowment fund are welcome and encouraged. They may be made in celebration of a special occasion, as a memorial contribution in honor of a loved one, as a bequest in your will, or in whatever situation touches your heart.

Our parish endowment fund is administered by The Catholic Foundation.

Please prayerfully consider a gift to the Endowment Fund. Our future depends on you!

There are many ways to give to the St. Matthew Endowment Funds:

Cash Gifts, Memorials, Honoraria and Other Tributes

May be given in any amount; will usually provide a current income tax deduction.

Bequests

Name the St. Matthew Endowment Fund in your Will as a beneficiary.

Life Insurance

Existing insurance policies can be changed to make the Endowment Fund one of the beneficiaries, or new policies can be purchased for that purpose.

Appreciated Securities or Real Estate

Gifts of stocks, bonds, real estate and other assets that have increased in value provide another possible means for reducing income taxes.

Charitable Gift Annuities

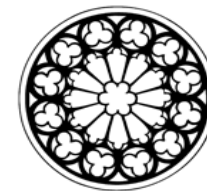
This tool allows you to donate money and still receive fixed payments throughout your life. See inside for more information.

Talk with your Attorney or Tax Advisor
They can help you decide which gifting vehicles are right for you.

ST. MATTHEW: PLANNING FOR THE FUTURE



St. Matthew the Apostle Church
807 Havens Corners Road
Gahanna, Ohio 43230
Phone (614) 471-0212 • Fax (614) 471-0247



THE
CATHOLIC
FOUNDATION

Currently Established Funds:

The General James M. Abraham & Parishioners St. Matthew School Tuition Assistance Endowment Fund

This fund shall provide tuition assistance to students attending St. Matthew School, Gahanna based solely on financial need. Priority shall be given to students who are at or below the state poverty level or families which have multiple students enrolled at the school.

The St. Matthew Endowment Funds

This fund benefits St. Matthew Parish in meeting its needs for capital improvements and maintenance.

Why The Catholic Foundation?

The Catholic Foundation exists to help Catholics who want their gifts to have a lasting impact on the parishes, schools and causes that mean the most to them.

Though founded by the Diocese of Columbus and operating in support of its mission, the Foundation is a legally separate entity. Its assets are insulated and protected and cannot be used for any purpose other than those specified by the donors.

Because it manages over \$110 million in assets, the Foundation is able to run very efficiently and generate marketable returns for its fund beneficiaries.

The Catholic Foundation focuses on listening to *you*, the donor, granting the greatest allowable flexibility in offering maximum benefits to meet your desires and needs. The Catholic Foundation works with you to achieve the results you desire.

What is a Charitable Gift Annuity?

A Charitable Gift Annuity is a tool that allows some donors to give money to the Church and still receive an annual fixed payment for life. Many donors discover that a charitable gift annuity increases their income while qualifying them for a significant charitable deduction this year.

The donor is guaranteed this fixed payment for the remainder of his or her lifetime. A second beneficiary, such as a spouse, may be included in the annuity agreement. Upon the death of the donor or donors, the principal remaining in the annuity will transfer to the parish endowment fund or a special fund you establish to benefit St. Matthew Parish.

For more information contact:

*Mary Leathley
Associate Director/Director of Development
The Catholic Foundation
614.443.8893
866.298.8893*



THE
CATHOLIC
FOUNDATION